

## Introducer Details

Name	FCA reg number
Company name	Name of firm providing advice
Company address	FCA registration number (if different)
Email	Broker fee (£ / %)
Phone	Network or Mortgage Club
	Mobile

**Please note:** MT Finance is only able to accept "advised" applications. We are unable to accept applications submitted on an "execution-only" basis.

## Borrower Details

### Applicant 1

### Applicant 2

Title	First		First	
Middle		Surname		Surname
Date of Birth		Nationality		Nationality
Email				
Phone				
Mobile				
Are you a permanent UK resident?		Yes	No	Yes
				No

## Residential Details

### Applicant 1

### Applicant 2

Current residential address			
Time at current address			
Occupancy type (owner, rent, parents)			
Estimated value			
Current lender			
Current outstanding mortgage	£		
Further loans secured on home?		Yes	No
			Yes
			No

If yes, provide details here

## Residential Details (cont.)

### Applicant 1

### Applicant 2

Previous 3 years addresses (not including current address)

## Employment Details

### Applicant 1

### Applicant 2

Status (full time, part time, retired, unemployed)

Employer company name

Time with current employer

Are you in a probation period?

Yes

No

Yes

No

Job title

Address of employer

## Employment Income Details

### Applicant 1

### Applicant 2

Annual gross salary £

Bonus and overtime £

## Self-employment Details

### Applicant 1

### Applicant 2

Employer company name

Nature of business

Company type (Limited Company, Partnership, Sole Trader)

% share of business

Company address

Date started

## Self-employment Income Details

### Applicant 1

### Applicant 2

Last two years net profit £

Annual gross salary £

Dividends in last accounting period £

## Other Income Details

### Applicant 1

### Applicant 2

Rental income

Dividends / investments

Other income?

## Credit History

### Has the applicant ever:

### Applicant 1

### Applicant 2

Been in arrears with payments (missed payments)

Yes No

Yes No

Had a county court judgement

Yes No

Yes No

Been declared bankrupt

Yes No

Yes No

Made arrangements with creditors

Yes No

Yes No

Been refused a mortgage / secured loan on this or another property?

Yes No

Yes No

Been convicted of any criminal offences

Yes No

Yes No

Details if answered Yes to above

## Loan Details

Amount Required £

Gross Net

Loan type (Purchase, Refinance, Combination)  
Term of loan (months)

Charge type (1st, 2nd, Combination)

Purpose of the loan (Purchase, Remortgage, Capital Raising, Other)

How will the loan be repaid

Details

Date funds required by

Source of deposit

## Security

### Primary Security

### Additional Security

Address

Tenure  
(Freehold, Leasehold, Other)

Remaining term of lease  
(where applicable)

Property type  
(detached, semi-detached, terrace, etc.)

Construction type

Is the property ex-local authority? Yes No Yes No

If Yes, is the property subject to pre-emption? Yes No Yes No

Number of storeys  
(flats only)

Number of bedrooms

Description  
(including condition)

Title  
(if known)

Estimated value of property £

Purpose Purchase Refinance Purchase Refinance

#### If Purchase

Purchase price £

#### If Refinance

Is there a current mortgage on the property? Yes No Yes No

Outstanding amount £

Mortgage Account Number

Are there any further mortgages on the property? Yes No Yes No

Outstanding amount £

Amount of debt being repaid from this loan £  
(other than an existing mortgage secured on the property)

#### Works

Is the property in the course of construction? Yes No Yes No

Is planning permission required and obtained? Yes No Yes No

Is the property in a finished condition? If no, please complete 'Schedule of Works' form below Yes No Yes No

#### Valuation Access

Name (for access)

Telephone

## Solicitor Details

Name of law firm

Address of law firm

Name of solicitor

Telephone

Email

## Personal Statement Of Assets And Liabilities (A&amp;L)

*Applicant 1**Applicant 2***Value of:**

Financial Assets £

Quoted Shares £

Mutual Funds £

Investments £

Bonds £

Cash £

**Additional properties owned**

Number of properties

Combined monthly mortgage payments £

Value £

**Liabilities (all secured and unsecured debt)**

Amount Outstanding

**Personal guarantees**

Lender

Amount £

Other assets  
e.g. vehicles  
/ valuables /  
collections

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☎ f: 0203 645 3804

✉ [homeloans@mt-finance.com](mailto:homeloans@mt-finance.com)

📍 Holborn Tower, London, WC1V 6PL

### Additional Information

## Customer Declaration

**Please note that it is a criminal offence to knowingly or recklessly provide false, inaccurate, or misleading information when applying for lending. If you provide such information, you may be reported to the police and prosecuted.**

As a responsible lender MT Finance Home Loans will carefully assess the information provided in the application form in order to decide whether or not to make you an offer of a Loan. Even if we do issue an Offer Letter to you, we reserve the right at any time before any loan completes to withdraw, revise or cancel without providing a reason.

It is important that you ensure that the details provided in this Application form are correct and that you have read and understood the contents of this declaration.

**To: MTF (NH) Limited/MT Finance Home Loans and its subsidiary companies, their successors and assigns ("MT Finance Home Loans")**

### Credit Reference Agencies & Credit Searches

(1) I/We agree and confirm that MT Finance Home Loans may make a search or register information about me/us and the conduct of my/our account with a licensed credit reference agency in order to assist MT Finance Home Loans in making credit decisions, the prevention and detection of fraud, money laundering and tracing debtors.

### Processing of Applications

(2) I/We authorise MT Finance Home Loans to

- Make searches of the records at fraud prevention agencies who may provide MT Finance Home Loans with information about other applications made and any data recorded and they will record information about your application so that other users of the agencies may use the information in making their decisions; and,
- Make such enquiries of any person or organisation including my/our existing or previous mortgage lenders, as MT Finance Home Loans considers necessary in connection with this application (including requesting 2nd charge consent, if applicable); and,
- Pass information to financial and other organisations involved in fraud prevention to protect MT Finance Home Loans from fraud and theft.

(3) I/We agree that if I/we give MT Finance Home Loans false or inaccurate information and MT Finance Home Loans suspect fraud, then MT Finance Home Loans will record this; and,

(4) I/We authorise our solicitor acting on my/our behalf to disclose to MT Finance Home Loans or its solicitor and confirm that MT Finance Home Loans is authorised to disclose to my/our solicitor, any information relating to this application; and,

(5) I/We confirm that I/we give up any right to claim solicitor/client confidentiality or legal privilege in respect of such information; and,

(6) I/we acknowledge and agree that MT Finance Home Loans takes its lending both responsibly and seriously and that as part of its Treating Customers Fairly policy, MT Finance Home Loans prefers to be proactive and assist customers who need to repay their MT Finance Home Loans Loans; and,

(7) I/We appreciate that MT Finance Home Loans needs to ensure that the mortgages property(ies) that I/we have provided as security for my/loan must continue at all times to be insured and/or,

(8) I/We acknowledge and agree that MT Finance Home Loans needs to be able to contact some or all of the following in connection with any loan that I/we may with MT Finance Home Loans, namely; my/our solicitor, (where appropriate) the intermediary who introduced me/our loan MT Finance Home Loans and the insurance company(ies) that has/have insured the property(ies) that I/We have provided to MT Finance Home Loans as security for my/our loan.

(9) I/We understand the credit intermediaries (brokers) in this application are not an agent MT Finance Home Loans and I/we accept that where I/we used a broker I/we did so of my/our own free choice. I/We acknowledge that any broker involved in the transaction shall be regarded as me/our agent and MT Finance Home Loans are not responsible for their own actions or advice. I/We authorise MT Finance Home Loans to pay the credit intermediary (broker) fee set out in the Mortgage Illustration and a commission if my/our loan completes.

The Applicant(s) hereby irrevocably confirm that until the Individual's Loan has been repaid in full, MT Finance Home Loans and its subsidiary companies, their successors and assigns may contact and disclose to any of the above mentioned person(s) and they may disclose to MT Finance Home Loans such information as MT Finance Home Loans may consider reasonably necessary and have requested from such person(s) in dealing with the repayment or refinancing of the property(ies) which compromises MT Finance Home Loans' security. All information supplied by you or about you at any time by any person may be held and retained after your account is closed and may be:

- Disclosed to anyone who buys or might buy or fund your Mortgage; and, where have fallen behind with your payments to credit reference and other agencies, and the other third parties including other lenders;
- Used by us and anyone appointed by us to manage your Mortgage, make lending decisions, or for business analysis or market research purposes.

From time-to-time we may send you marketing information about products and services; however, we will not share your information with anyone outside of MT Finance Home Loans and its subsidiary companies for marketing purposes.

You will not be automatically opted in to receive marketing material at any time. For further information, please see our privacy policy which can be found on our website <https://www.mt-finance.com/>.

By signing this Application Form I/We understand that this loan will be secured against my/our property, confirm that the information provided is true, accurate and correct. I declare that the information relating to my/our income and outgoing is true, accurate and correct and that I/we am/are financially able to meet all my/our commitment including any interest payments on the my/our Loan I/we are called upon to make.

*Applicant 1 declaration*

*Applicant 2 declaration*

Signature

Print Name

Date

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f: 0203 645 3804

homeloans@mt-finance.com

Holborn Tower, London, WC1V 6PL

## Case Reference

Broker's name

Client's name

## Refurbishment Details

Build cost £

Expected GDV £

Expected timescale  
for the works?Do the works require  
planning permission?

Yes

No

If yes, please provide planning documents.

Have works  
already commenced  
on the property?If yes, please  
provide details

## Schedule of the Works